

RS-SQL 3.07 — Focused on RS-SQL & RSWeb®.NET Enhancements

This data sheet is not intended to replace the RS-SQL 3.07 Official Release Notes, but rather to identify some of the more significant changes to the software. It is critical that you thoroughly read the RS-SQL 3.07 Release Notes for a full list of new features and for important information relevant to your upgrade.

RS-SQL Interface Highlights

Event Notification Allows Immediate Communication to Interested Users

This new feature provides you with the ability to send automated email notifications to interested users, when certain “events” occur within RS-SQL (for example, work order status changes, Web order submissions, fulfillments and cancellations, invoices created, etc.). Various events have already been set up in the database and, over time, more will be added.

You can set up the notification format to provide basic or more detailed information, depending upon the user’s level of interest. If you want a notification sent immediately, rather than being queued, there is an Urgent Flag option. With this information setup, an Event Interest Service is used to send the actual notification to Event Interest Users, which can be grouped together, or sent out individually.

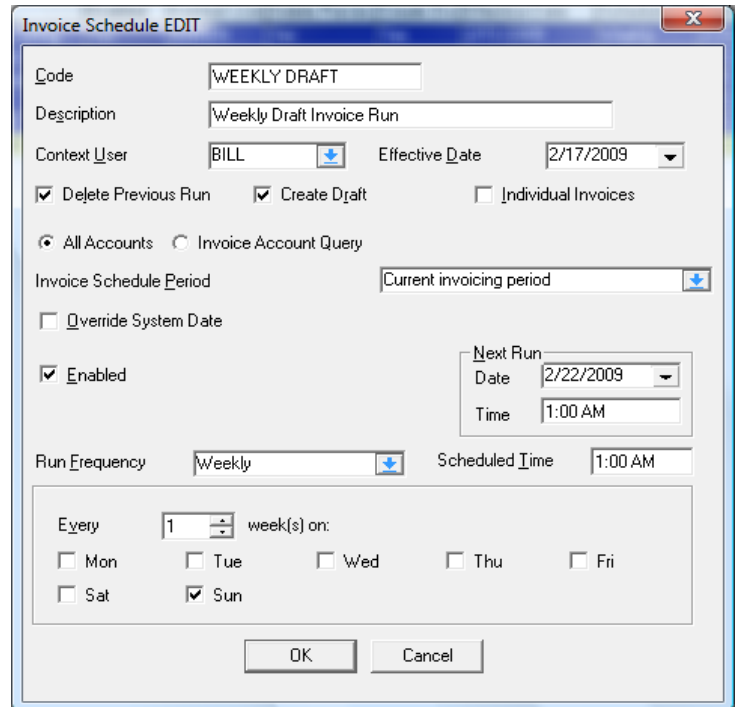
Draft Invoices Before Finalizing to Confirm Accuracy

Draft Invoices is a new feature that will give you the ability to create a Draft invoice, prior to creating a Final invoice. You can generate Draft invoices, verify their accuracy and then convert them to Final invoices to send to your customers. Draft Invoices gives you greater control over invoice numbers and the checking of invoices before sending/emailing the final invoice.

Greater Flexibility in Schedule Invoicing – Automatic Generation

In previous versions of RS-SQL, invoices were generated manually. For each invoice period, you would query a list of accounts and direct the system to generate invoices for those accounts. The invoice period (beginning and ending invoice dates) would be specified at that time.

With RS-SQL 3.07, you can now set up invoices to be generated automatically at a specific time and interval. To do



this, simply set up invoice schedules and the invoice service. The service will run continuously and silently in the background, looking for schedules with a Next Run Date and Start Time, that have passed the current date and time, and will generate invoices according to the instructions specified in each schedule. After a schedule is executed, its Next Run Date is updated automatically, awaiting the next run.

You can schedule an invoice run after the month end, print draft invoices to a Null Printer and view the summary. Then you can delete the draft invoices, or convert them to real invoices (known as Finalizing) if you want to.

RSWeb.NET users will need to take into account some additional considerations, especially if you are using Enhanced Priority Service options. See the 3.07 Official Release Notes, for more information regarding this specific feature.

Print Storage and Service Invoices Separately – Ensures Timely Payment for Services Rendered

Your client has a question about a service charge on their Storage invoice and until the answer is addressed and the issue resolved, payment is withheld.

With the ability now to print Storage and Service invoices separately, you can avoid this type of situation (a client not paying a Storage bill because they have a question about a service charge) and get paid for services rendered in a timely fashion.

Default Work Order Priority by Account Ensures Priority Selection

This addition to RS-SQL helps ensure that you always have a priority selected when creating a work order.

This feature can be used in two ways: firstly, it gives you the ability to specify a default priority for work orders by account; secondly, you can also indicate whether the work order priority is required.

This feature applies to work orders, pre-work and web orders. You set this up by going into the applicable account. At the bottom of the Account Add/Edit dialog screen, you will be given the option to select the default priority. Also use the Priority Required check box to make this required on work orders for that account.

Account Group Allows You to Add Important Client Info for Reference

A new field has been added to the Account grid called *Group*, which allows you to enter up to 25 characters of text. This field can be used for any purpose, such as adding an industry [SIC Code](#). You can also import, global edit and sort this new field.

Schedule Price a Time-Saver - Lets You Set Up Future Charges

This feature allows you to set up base or account prices that are to be applied some time in the future. For example, you may want to give your client the first six months of storage free. You can set up the price to become effective in six months, without having to remember to change the price at that time. It's important to note that scheduled transactions will not become effective until an invoice is run and you are prompted to apply the changes. See the 3.07 Official Release Notes, for more information regarding this specific feature.

Update Activity Billing for Precise Invoicing

Now you can update the activity billing of a client, due to a change in an activity set since it was originally generated. Utilizing this feature ensures you accurate payment for all record center services/activities rendered.

RSWeb.NET Interface Highlights

RSWeb.NET Cart Administrator – Gives the Supervisor the Final Word and Control

This new feature enables an RSWeb.NET user administrator, at a client's site, to manage the carts/check out items of any number of specified users. The user administrator is also able to delete items from the other user's cart and view submitted orders.

This means that a user administrator can now allow their users to build up their shopping carts during the day, but have the final authority to "check out" all the items in all the shopping carts at the same time.

Several changes have been made to the Cart grid to accommodate this new capability. Please be sure to see the RS-SQL 3.07 Official Release Notes, for more information regarding this specific feature.

RSWeb.NET Work Order Notes Enables Greater Detail and Performance Accuracy

Now your clients can enter comments for bulk orders and work order notes. The more information they can provide, the greater your record center staff performance accuracy and client satisfaction.

About O'Neil Software

Scan. Store. Manage. Deliver.™ Committed to leading the industry for over 25 years, O'Neil has been the software and hardware **solutioneers**™ for over 850 record centers in more than 67 countries, ranging from start-ups to multi-nationals.

O'Neil's solutions manage/track multiple types of data including traditional storage boxes, file folders, documents and tapes; from deposit to destruction, work order to invoice. We're also known as industry pioneers for barcode tracking, portable printers, wireless handhelds and web technology. O'Neil's products consistently offer enhancements and new features that improve ease of use, not found anywhere else. Our flagship product RS-SQL, is the most competitively-priced software solution on the market, ensuring record center productivity and profitability.

O'Neil's RSMobile software was the recipient of the 2005 Motorola® Enterprise Mobility Solutions Award for the North American Region and is AT&T® Certified — now connected from anywhere. Additionally our company is a Microsoft® Gold Partner.

Regional coverage includes the Americas, Europe, India/Middle East and Australia.

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